



## Space Exploration Technologies Corp. Announces Pricing of Initial Public Offering

June 11, 2026

STARBASE, Texas, June 11, 2026 – Space Exploration Technologies Corp. (“SpaceX”) today confirmed the pricing of its initial public offering of 555,555,555 shares of its Class A common stock, at a public offering price of \$135.00 per share.

The shares are expected to begin trading on the Nasdaq Global Select Market and Nasdaq Texas on June 12, 2026, under the ticker symbol “SPCX.” The offering is expected to close on June 15, 2026, subject to customary closing conditions.

In addition, SpaceX has granted the underwriters a 30-day option to purchase up to an additional 83,333,333 shares of its Class A common stock at the initial public offering price.

Goldman Sachs & Co. LLC, Morgan Stanley, BofA Securities, Citigroup, J.P. Morgan, Barclays, Deutsche Bank Securities, RBC Capital Markets, UBS Investment Bank, and Wells Fargo Securities are acting as book-running managers for the offering. Allen & Company LLC, Cantor, Needham & Company, Raymond James, Societe Generale, Stifel, William Blair, BTG Pactual, ING, Macquarie Capital (USA) Inc., Mirae Asset Securities, Mizuho, and Santander are acting as co-managers.

### United States

*A registration statement relating to the Class A common stock was declared effective by the Securities and Exchange Commission on June 11, 2026. This offering is being made only by means of a prospectus, copies of which may be obtained, when available, from: Goldman Sachs & Co. LLC, Attention: Prospectus Department, 200 West Street, New York, NY 10282, by telephone at 866-471-2526 or by email at [prospectus-ny@ny.email.gs.com](mailto:prospectus-ny@ny.email.gs.com); Morgan Stanley & Co. LLC, Attention: Prospectus Department, 180 Varick Street, Second Floor, New York, NY 10014 or by email at [prospectus@morganstanley.com](mailto:prospectus@morganstanley.com); BofA Securities, Inc., Attention: Prospectus Department, NC1-022-02-25, 201 North Tryon Street, Charlotte, NC 28255-0001 or by email at [dg.prospectus\\_requests@bofa.com](mailto:dg.prospectus_requests@bofa.com); Citigroup Global Markets, Inc., c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, New York 11717 or by telephone at 1-800-831-9146; or J.P. Morgan Securities LLC, c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, New York 11717 or by email at [prospectus-eq\\_fi@jpmchase.com](mailto:prospectus-eq_fi@jpmchase.com) and [postsalemanualrequests@broadridge.com](mailto:postsalemanualrequests@broadridge.com).*

### Canada

*In Canada, this offering is only made by prospectus. A base PREP prospectus containing important information relating to the securities described in this press release has been filed with the securities regulatory authorities in each of the provinces and territories of Canada and is accessible through SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca). A supplemented PREP prospectus containing pricing information and any amendment will be accessible within two business days under SpaceX’s profile on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca).*

*An electronic or paper copy of the base PREP prospectus, the supplemented PREP prospectus when available and any amendment may be obtained, without charge, from RBC Dominion Securities Inc., 180 Wellington Street West, 8th Floor, Toronto, ON M5J 0C2, Attn: Distribution Centre, or via email at [Distribution.RBCDS@rbccm.com](mailto:Distribution.RBCDS@rbccm.com) by providing an email address or address, as applicable.*

*This press release does not provide full disclosure of all material facts relating to the securities offered. Investors should read the base PREP prospectus, the supplemented PREP prospectus and any amendment for disclosure of those facts, especially risk factors relating to the securities offered, before making an investment decision.*

### UK

*In the UK, this announcement is for distribution only to, and is directed only at persons in the United Kingdom who are qualified investors as defined under paragraph 15 of Schedule 1 of the POATR, who are also (i) persons having professional experience in matters relating to investments who fall within the definition of “investment professionals” in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “Order”); (ii) high net worth bodies corporate, unincorporated associations and partnerships and trustees of high value trusts described in Article 49(2)(a) to (c) of the Order; or (iii) persons to whom it may otherwise lawfully be communicated (all such persons being referred to as “Relevant Persons”). In the UK, any investment or investment activity to which this announcement relates is available only to, and will be engaged in only with, Relevant Persons. Any person in the UK that is not a Relevant Person should not act or rely on this announcement or its contents. The expression “POATR” means The Public Offers and Admissions to Trading Regulations 2024.*

### Switzerland

*This information is only directed at individual persons or legal entities which do not qualify as professional clients within the meaning of the Swiss Financial Services Act (the “FinSA”) (“eligible retail investors”) and which are resident or are located in Switzerland. This*

information constitutes an advertisement within the meaning of article 68 FinSA. It is not a prospectus within the meaning of the FinSA nor under any other applicable laws with respect to the public offering of Class A common stock of SpaceX to eligible retail investors in Switzerland (the "Swiss Public Offering"). Eligible retail investors in Switzerland should not purchase or subscribe for any shares of Class A common stock referred to in this information except on the basis of information in the prospectus to be issued by SpaceX for purposes of the European and Swiss Public Offerings (the "European Prospectus"). The European Prospectus is, following approval by the German Federal Financial Supervisory Authority (Bundesanstalt für Finanzdienstleistungsaufsicht – "Bafin") and deposited (Hinterlegung) with a Swiss prospectus office for automatic acceptance in accordance with article 54(2) FinSA, available free of charge on the website of SpaceX at [www.spacexipo.com](http://www.spacexipo.com). The approval of the European Prospectus by Bafin and/or the deposit of the European Prospectus with a Swiss prospectus office should not be understood as an endorsement of the securities.

Potential eligible retail investors in Switzerland should read the European Prospectus (including any documents incorporated by reference therein and any supplements thereto, if any) before making an investment decision in order to fully understand the potential risks and rewards associated with the decision to invest in the securities. Investment in shares entails numerous risks, including a total loss of the initial investment.

## **EEA**

This communication does not constitute a prospectus for purposes of Regulation (EU) 2017/1129, as amended (the "Prospectus Regulation") and legal provisions in connection therewith. In connection with the proposed offering to the public to eligible retail investors in Germany, Denmark, France, the Netherlands, Norway, Spain and Sweden (the "Covered EEA Countries"), which is part of the offering described in this communication (the "European Public Offering"), this communication is an advertisement for purposes of the Prospectus Regulation and legal provisions in connection therewith. The European Public Offering is only made on the basis of the European Prospectus (as defined below). Eligible retail investors, which are individual persons or legal entities which do not qualify as qualified investors within the meaning of Article 2 point (e) of the Prospectus Regulation, in the Covered EEA Countries should not purchase or subscribe for any shares of Class A common stock referred to in this communication except on the basis of information in, and subject to the terms of, the prospectus to be issued by SpaceX in connection with the European Public Offering (the "European Prospectus"). The European Prospectus is, following approval by the German Federal Financial Supervisory Authority (Bundesanstalt für Finanzdienstleistungsaufsicht – "Bafin"), available on the website of SpaceX at [www.spacexipo.com](http://www.spacexipo.com) and upon request of any investor and free of charge, a copy of the European Prospectus in electronic version shall be delivered to the relevant investor. The approval of the European Prospectus by Bafin should not be understood as an endorsement of the securities. Potential investors in the Covered EEA Countries where the European Public Offering will be made should read the European Prospectus (including any documents incorporated by reference therein and any supplements thereto, if any) before making an investment decision in order to fully understand the potential risks and rewards associated with the decision to invest in the securities. Investment in shares entails numerous risks, including a total loss of initial investment. In member states of the European Economic Area other than the Covered EEA Countries, this communication is only addressed to and directed at persons who are "qualified investors" within the meaning of Article 2 point (e) of the Prospectus Regulation. In addition, SpaceX may also offer any share of common stock in any member state of the European Economic Area in circumstances falling within the application Article 1(4) of the Prospectus Regulation not requiring the publication of a prospectus.

Esta comunicación no constituye un folleto a los efectos del Reglamento (UE) 2017/1129, en su versión modificada (el "Reglamento de Folletos") ni de las disposiciones legales relacionadas con el mismo. En relación con la oferta pública propuesta a inversores minoristas elegibles en Alemania, Dinamarca, Francia, los Países Bajos, Noruega, España y Suecia (los "Países del EEE Cubiertos"), que forma parte de la oferta descrita en esta comunicación (la "Oferta Pública Europea"), esta comunicación constituye un anuncio publicitario a los efectos del Reglamento de Folletos y de las disposiciones legales relacionadas con el mismo. La Oferta Pública Europea solo se realiza sobre la base del Folleto Europeo (según se define más adelante). Los inversores minoristas elegibles, personas físicas o personas jurídicas que no tienen la condición de inversores cualificados en el sentido del artículo 2, letra e), del Reglamento de Folletos, en los Países del EEE Cubiertos no deberán comprar ni suscribir ninguna acción ordinaria de Clase A a la que se hace referencia en esta comunicación salvo sobre la base de la información contenida en, y con sujeción a los términos de, el folleto que será emitido por SpaceX en relación con la Oferta Pública Europea (el "Folleto Europeo"). El Folleto Europeo, tras su aprobación por la Autoridad Federal de Supervisión Financiera de Alemania (Bundesanstalt für Finanzdienstleistungsaufsicht – "Bafin"), está disponible en el sitio web de SpaceX en [www.spacexipo.com](http://www.spacexipo.com) y, a solicitud de cualquier inversor y de forma gratuita, se entregará al inversor correspondiente una copia del Folleto Europeo en versión electrónica. La aprobación del Folleto Europeo por parte de la Bafin no debe entenderse como un refrendo de los valores. Los potenciales inversores en los Países del EEE Cubiertos donde se realice la Oferta Pública Europea deberán leer el Folleto Europeo (incluido cualquier documento incorporado por referencia al mismo y cualquier suplemento del mismo, en su caso) antes de tomar una decisión de inversión, con el fin de comprender plenamente los riesgos y beneficios potenciales asociados a la decisión de invertir en los valores. La inversión en acciones conlleva numerosos riesgos, incluida la pérdida total de la inversión inicial. En los Estados miembros del Espacio Económico Europeo distintos de los Países del EEE Cubiertos, esta comunicación se dirige únicamente a personas que sean "inversores cualificados" en el sentido del artículo 2, letra e), del Reglamento de Folletos. Además, SpaceX también podrá ofrecer cualquier acción ordinaria en cualquier Estado miembro del Espacio Económico Europeo en circunstancias comprendidas dentro del ámbito de aplicación del artículo 1, apartado 4, del Reglamento de Folletos que no requieran la publicación de un folleto.

## **Australia**

The Australian prospectus was lodged with the Australian Securities and Investments Commission ("ASIC") in connection with SpaceX's initial public offering of Class A common stock ("Securities") in Australia on 4 June 2026. A supplementary Australian prospectus confirming the final public offering price will be lodged with ASIC on or about the date of this press release. The Australian prospectus and the supplementary Australian prospectus will be available at [www.spacexipo.com](http://www.spacexipo.com) following lodgment with ASIC. The offer of Securities is made under the Australian prospectus (as supplemented by the supplementary Australian prospectus). A person should consider the Australian prospectus and the supplementary Australian prospectus in deciding whether to acquire the Securities.

Anyone wishing to acquire the Securities needed to complete the application form that is in or accompanies the Australian prospectus before the close of the Australian Offer.

### **Japan**

*A securities registration statement relating to the initial public offering of shares of Class A common stock ("Securities") in Japan has been filed with the Kanto Local Finance Bureau in Japan; once such registration statement becomes effective after filing of an amendment to such registration statement concerning pricing and other pricing-related information, the Securities may be acquired through, or sold in, the offering in Japan. Investors should carefully review the prospectus, any amendment thereto and a public announcement of pricing and other pricing-related information, prepared or to be prepared by SpaceX concerning the initial public offering of the Securities in Japan, which can be obtained from Mizuho Securities Co., Ltd., Rakuten Securities, Inc. and SBI Securities Co., Ltd. prior to making any investment decision in connection with the initial public offering of the Securities in Japan.*

### **About SpaceX**

Founded in 2002, SpaceX is the only company building the integrated hardware and software infrastructure of the future across space, connectivity, and AI. At our core, we are builders. We design, manufacture, launch, and operate products and services built on cutting-edge technologies, including the world's most advanced rockets and spacecraft.

### **Contacts**

Media  
media@spacex.com

Investors  
investors@spacex.com